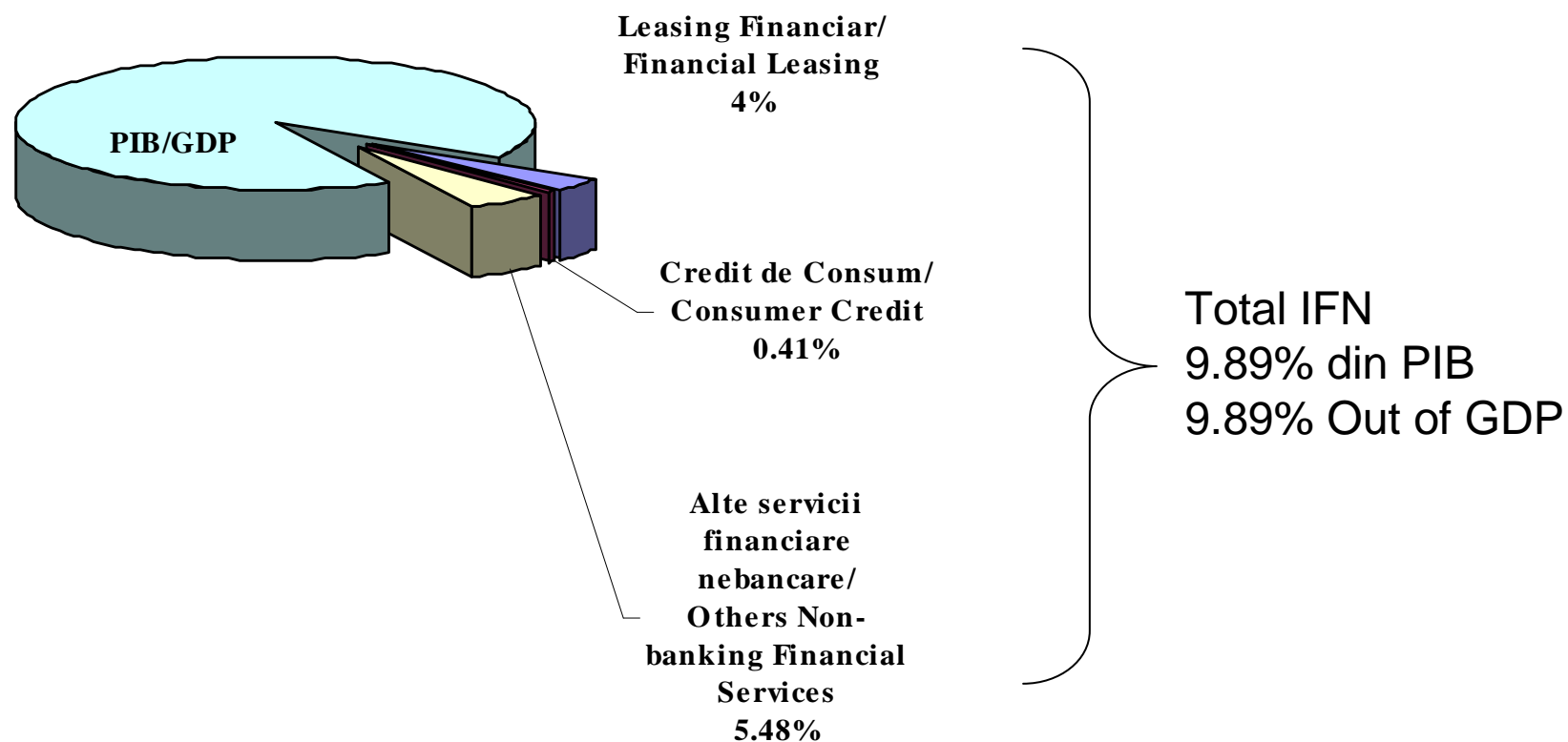




Asociația Societăților Financiare - ALB România
The Financial Companies Association – ALB România

Piața industriei de leasing financiar în România
Financial Leasing Market in Romania
September YtD 2010

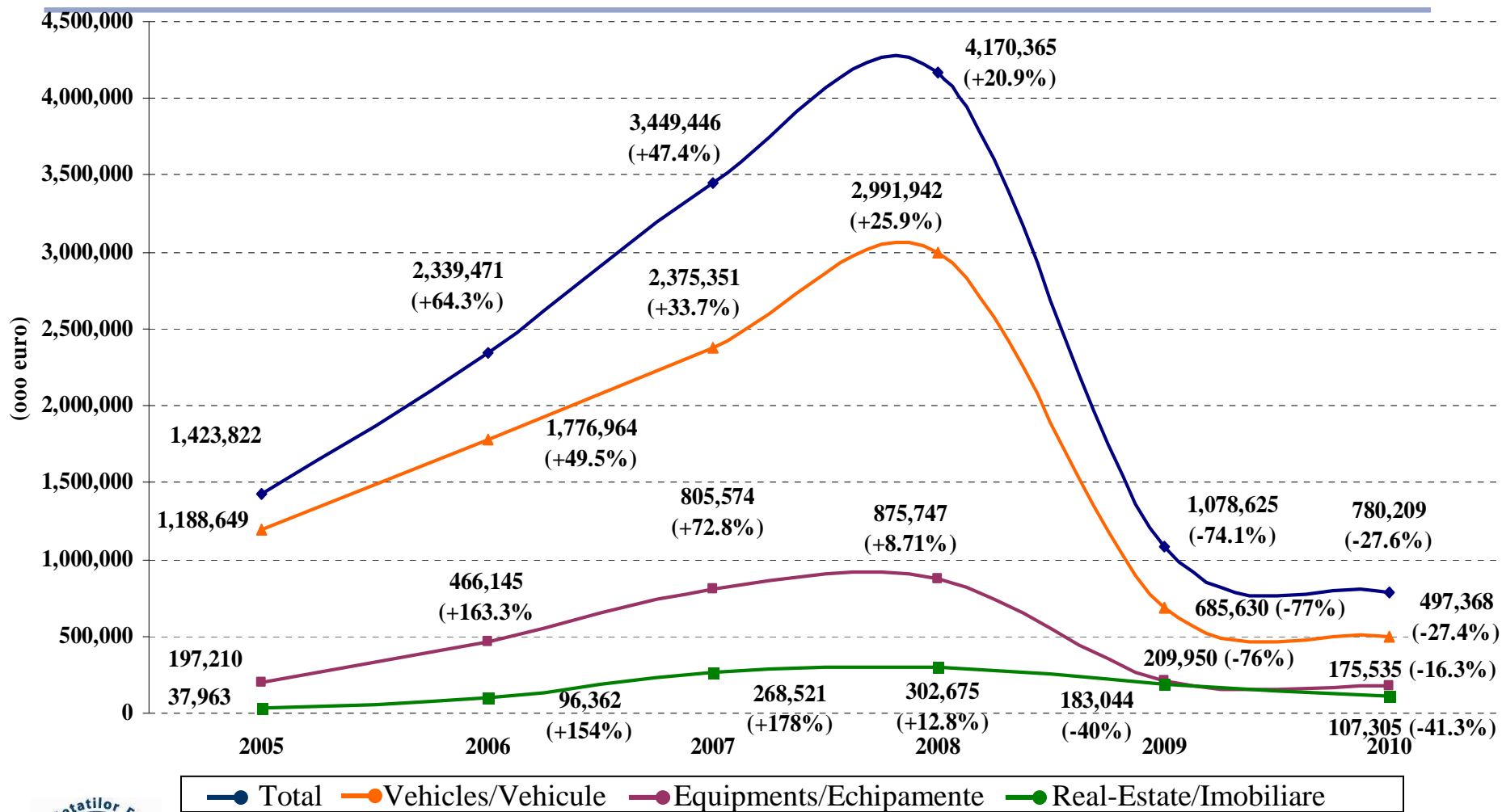
Weight of NBFI`s portfolio out of GDP estimated for 2010 / *Pondereea portofoliului institutiilor financiare nebancaire in PIB-ul estimat la sfarsitul anului 2010*



- *Estimated GDP conform CNP / PIB estimat conform datelor Comisiei Nationale de Prognoza*
- *NBFI`s portfolio estimated for 2010 conform NBR and ALB / Portofoliul IFN-urilor estimat ptr 2010 conform datelor BNR si ALB*

Financial Leasing Market Evolution / Evolutia Pietei de Leasing Financiar

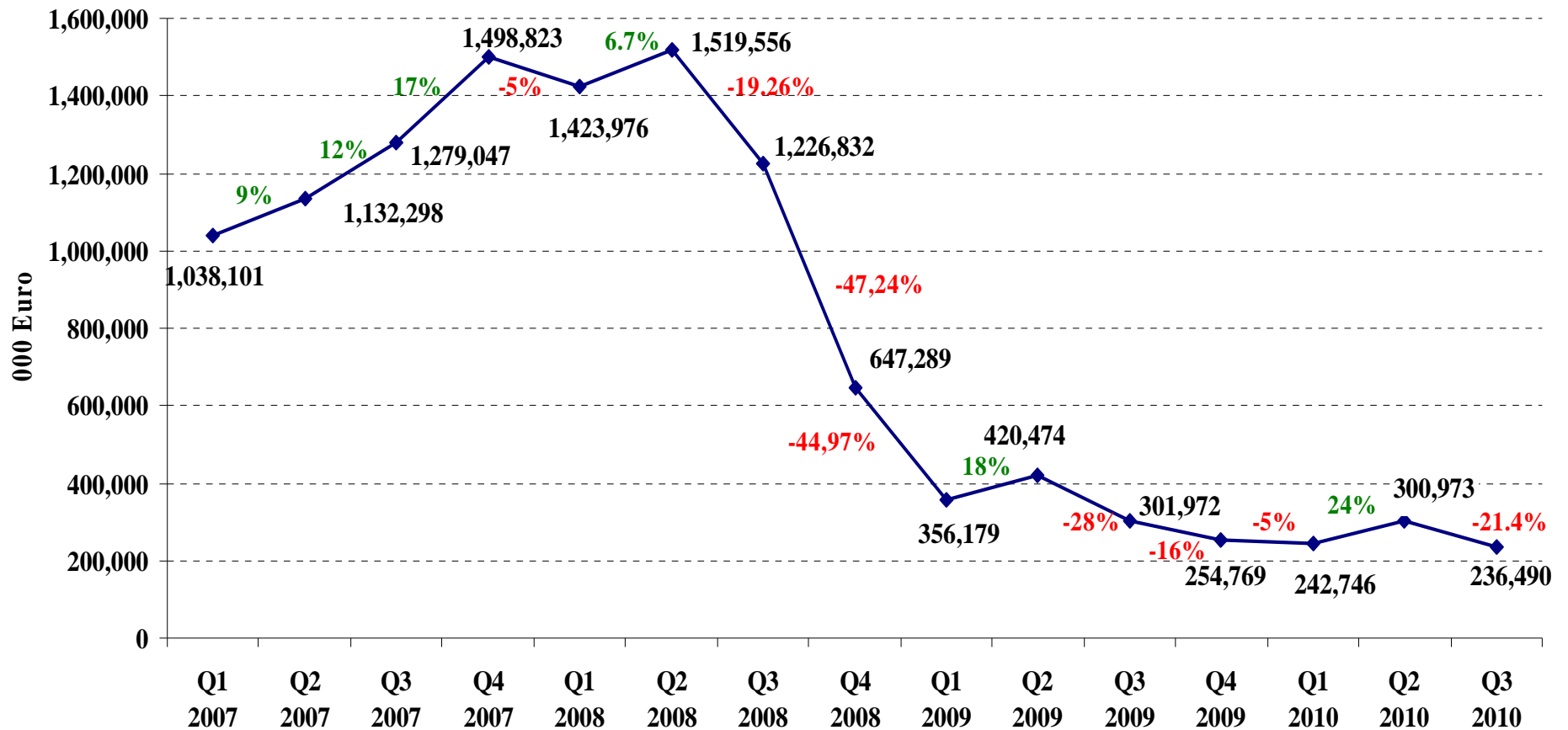
September YtD 2005 ÷ September YtD 2010



Source/Sursa: ASOCIATIA SOCIETATILOR FINANCIARE – ALB ROMANIA

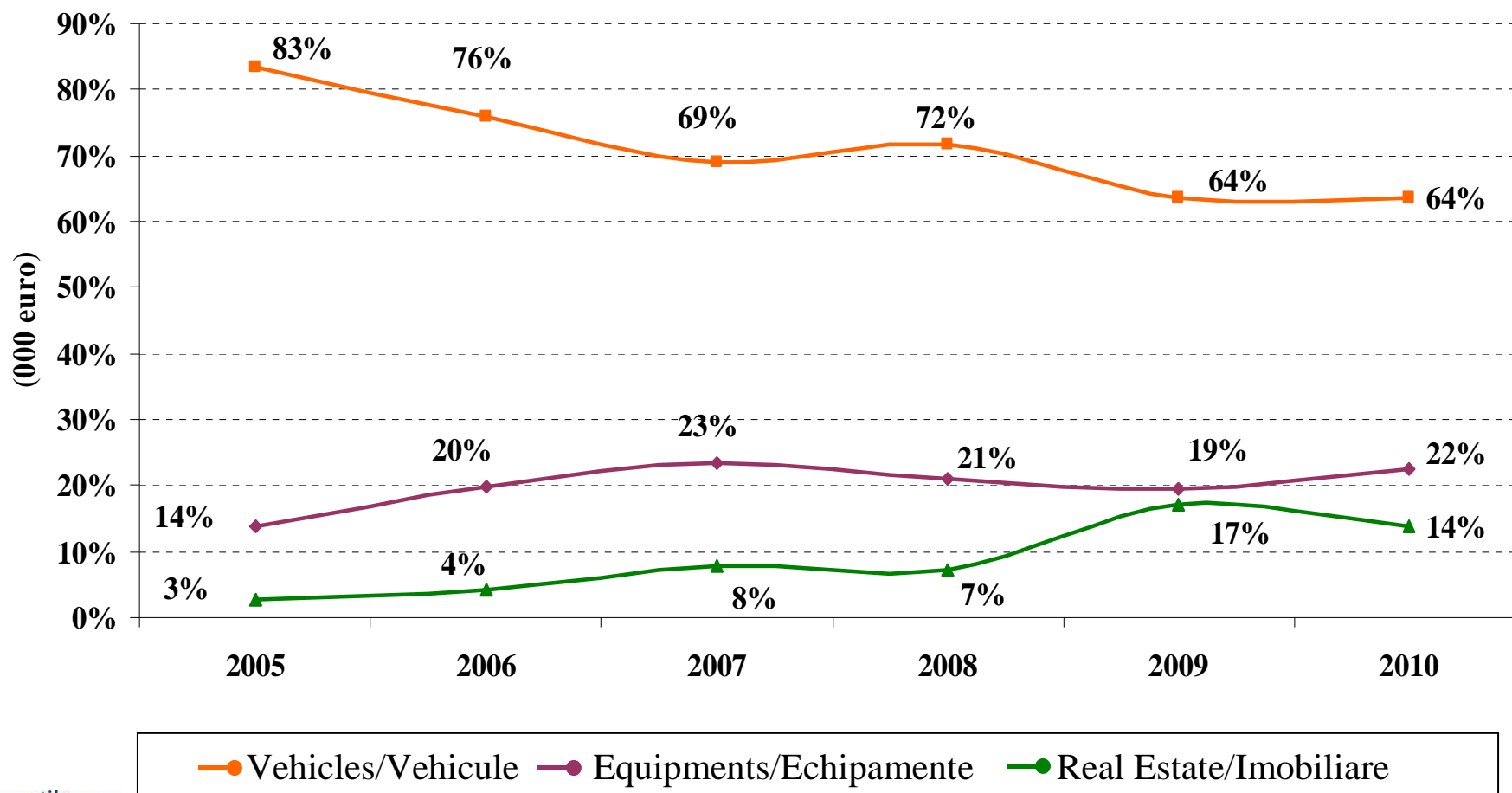


Romanian Leasing Financiar Market Evolution/ *Evolutia pietei de leasing Financiar din Romania*
 Quarterly Evolution 2007-2010 / *Evolutie trimestriala 2007-2010*



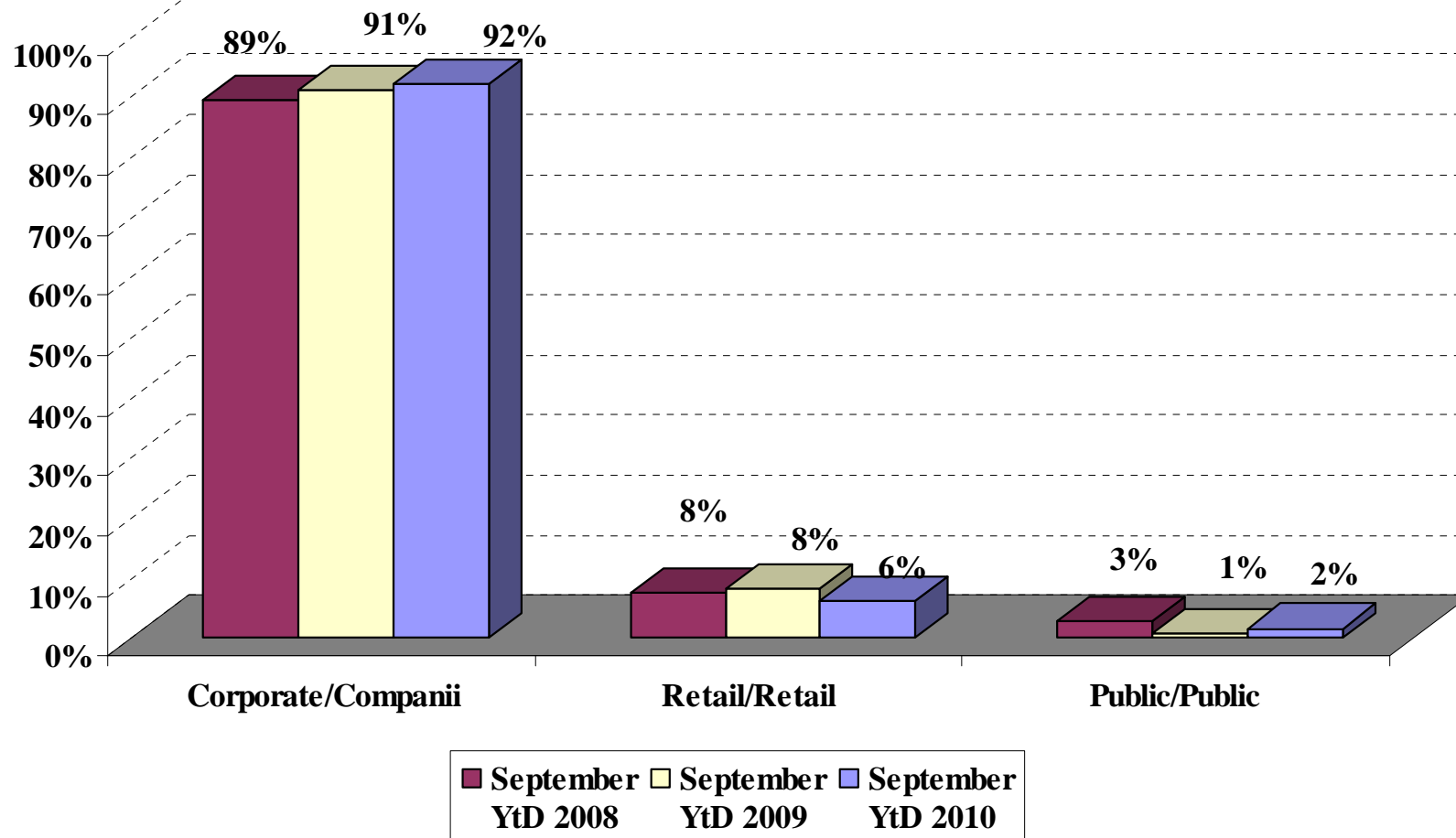
Source/Sursa: ASOCIATIA SOCIETATILOR FINANCIARE – **ALB ROMANIA**

**Romanian Financial Leasing Market - Weight per Good Segment /
Piata de Leasing Financiar in Romania - Ponderea segmentelor in total finantari
September YtD 2005 ÷ September YtD 2010**



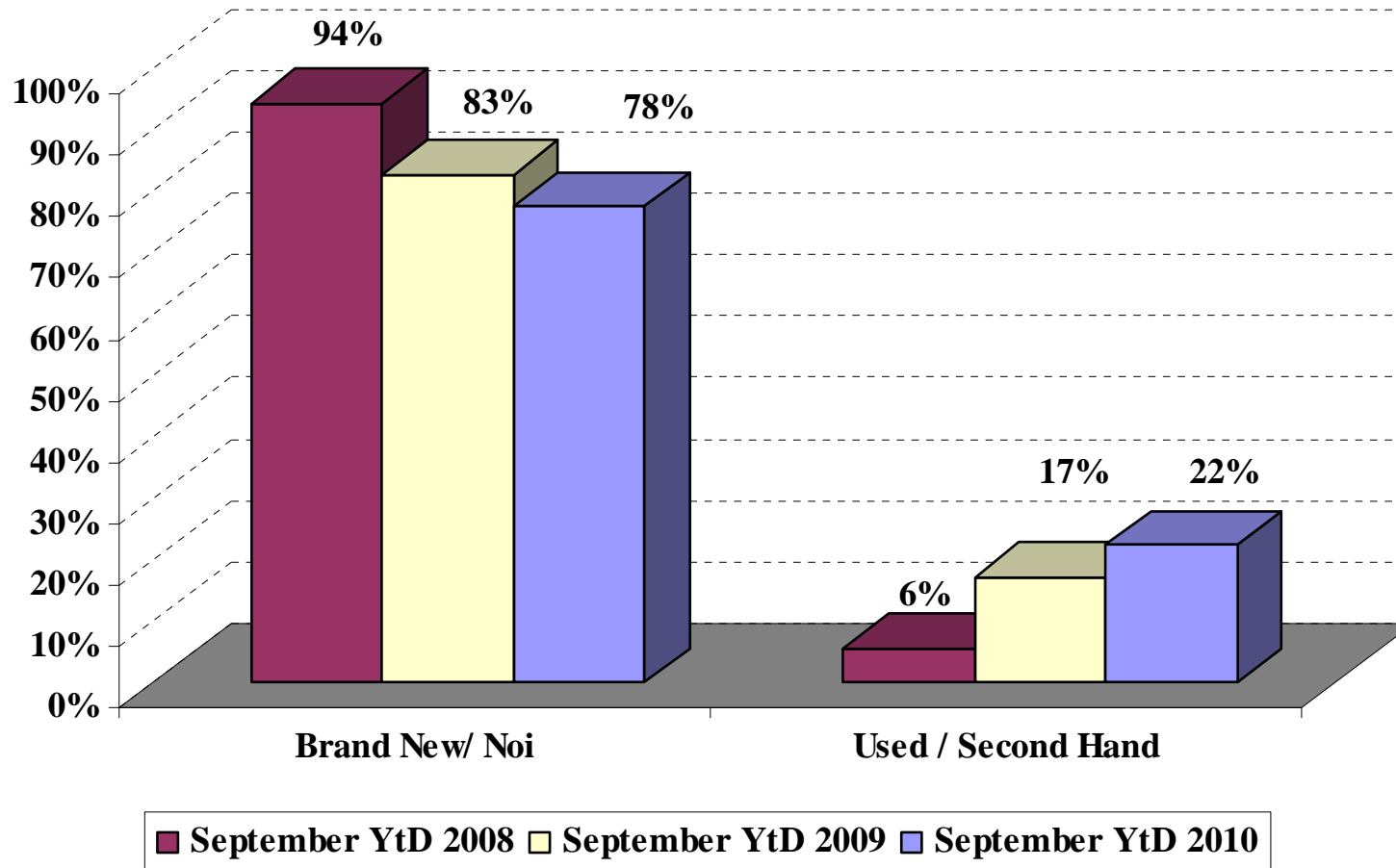
Source/Sursa: ASOCIATIA SOCIETATILOR FINANCIARE – **ALB ROMANIA**

**Romanian Financial Leasing Market Structure by Customer Type/
Piata de leasing financiar din Romania dupa categoria utilizatorului
September YtD 2008 ÷ September YtD 2010**

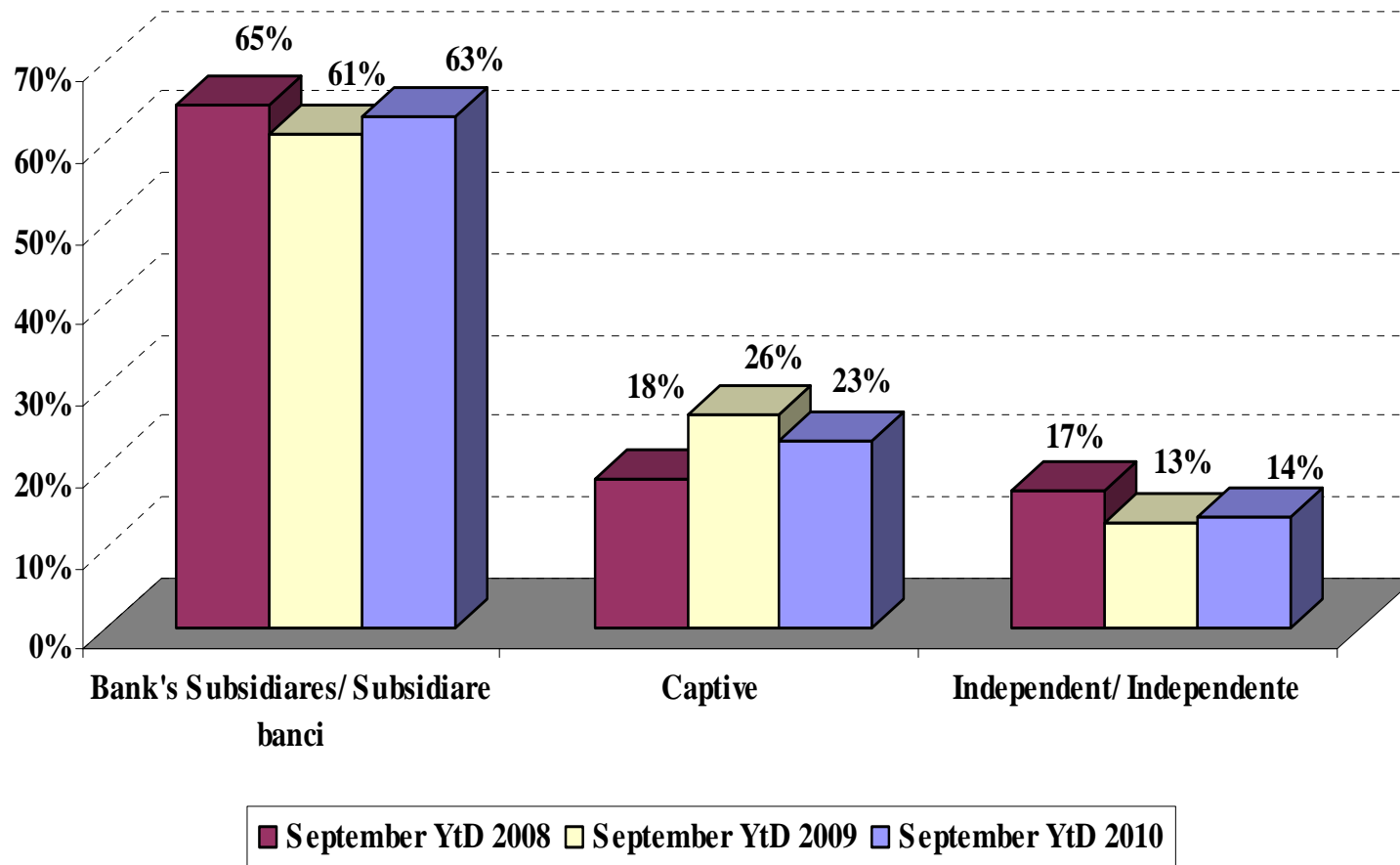


Source/Sursa: ASOCIATIA SOCIETATILOR FINANCIARE – **ALB ROMANIA**

**Romanian Leasing Market Structure by Acquisition Type/
Piata de leasing din Romania dupa tipul achizitiei
September YtD 2008 ÷ September YtD 2010**

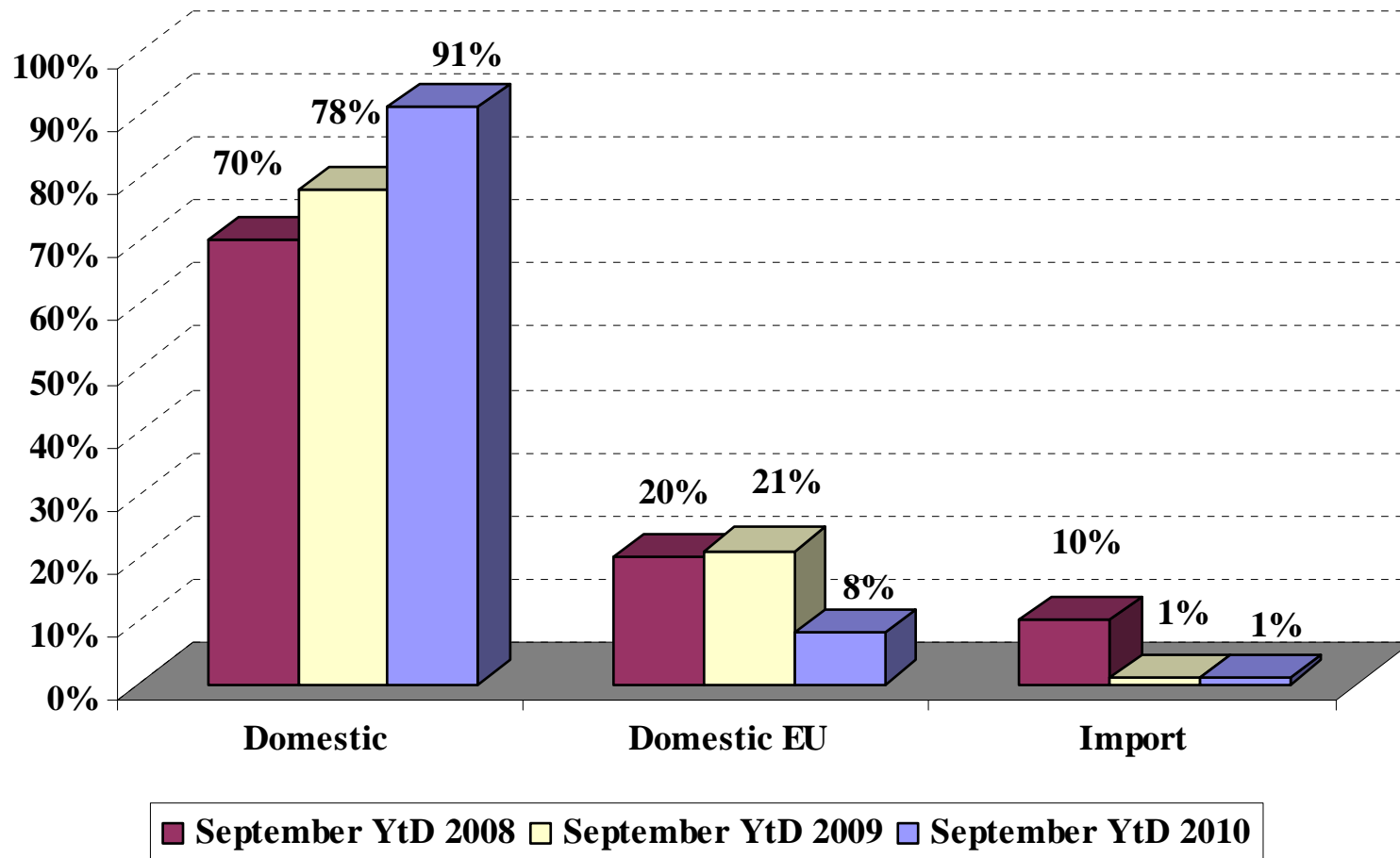


**Romanian Financial Leasing Market Structure by Type of Lessor/
Piata de leasing financiar din Romania dupa categoria societatilor de leasing
September YtD 2008 ÷ September YtD 2010**



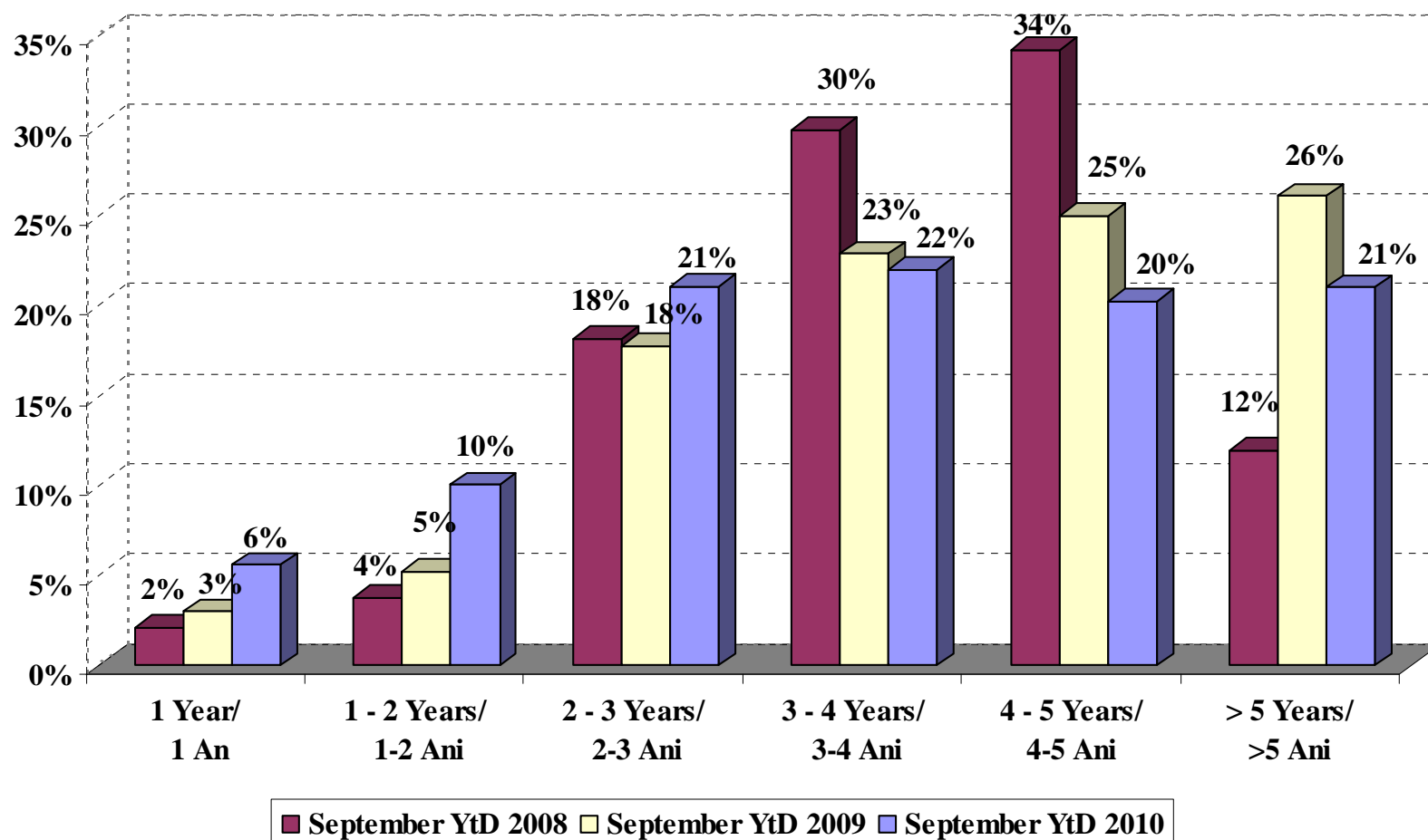
Source/Sursa: ASOCIATIA SOCIETATILOR FINANCIARE – **ALB ROMANIA**

**Romanian Financial Leasing Market Structure by Origin/
Piata de leasing financiar din Romania dupa originea bunului
September YtD 2008 ÷ September YtD 2010**



Source/Sursa: ASOCIATIA SOCIETATILOR FINANCIARE – **ALB ROMANIA**

**Romanian Financial Leasing Market Structure By Duration of Contract /
Piata de Leasing Financiar din Romania dupa durata contractului
September YtD 2008 ÷ September YtD 2010**



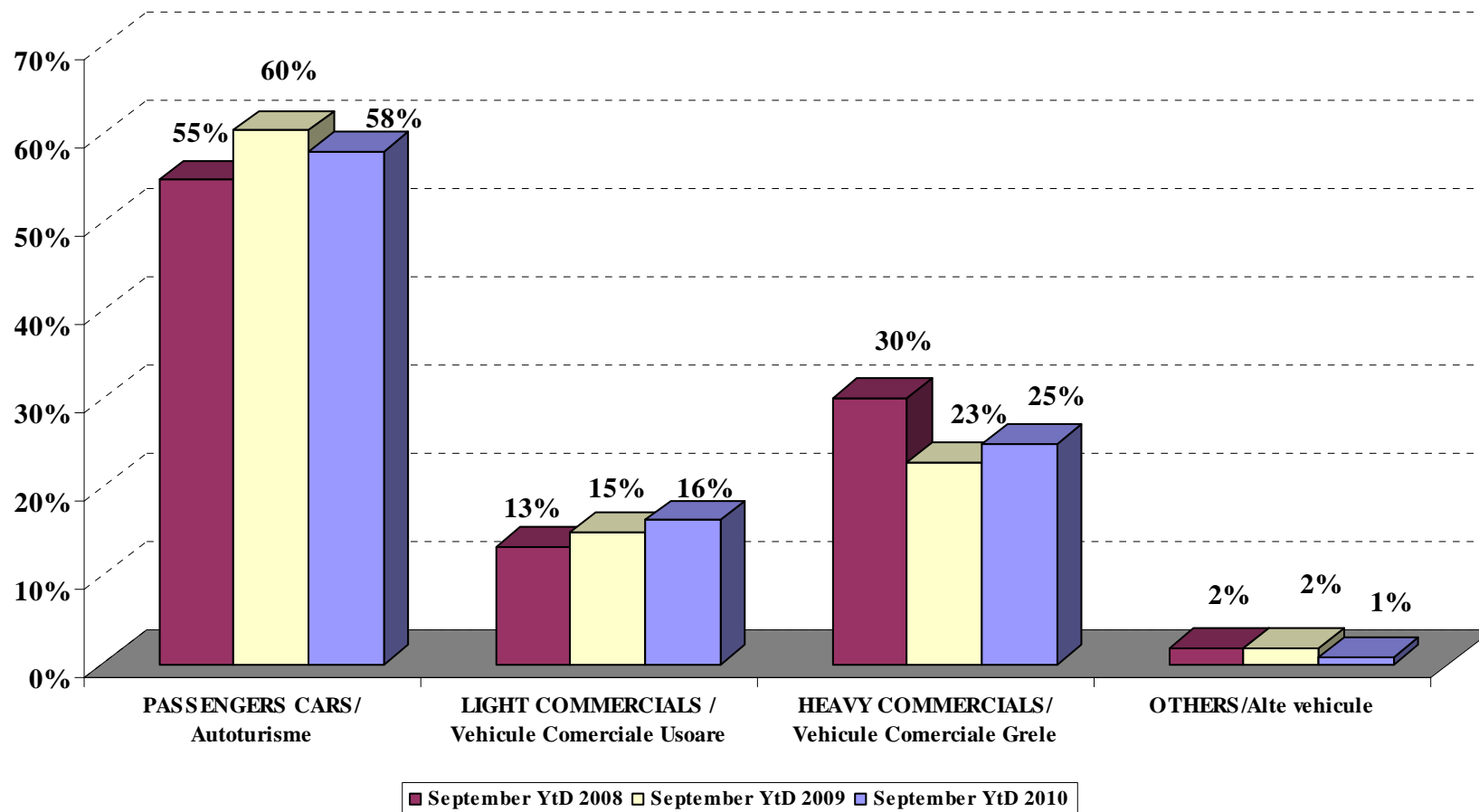
Source/Sursa: ASOCIATIA SOCIETATILOR FINANCIARE – **ALB ROMANIA**

FINANTAREA VEHICULELOR/ *VEHICLE FINANCING*

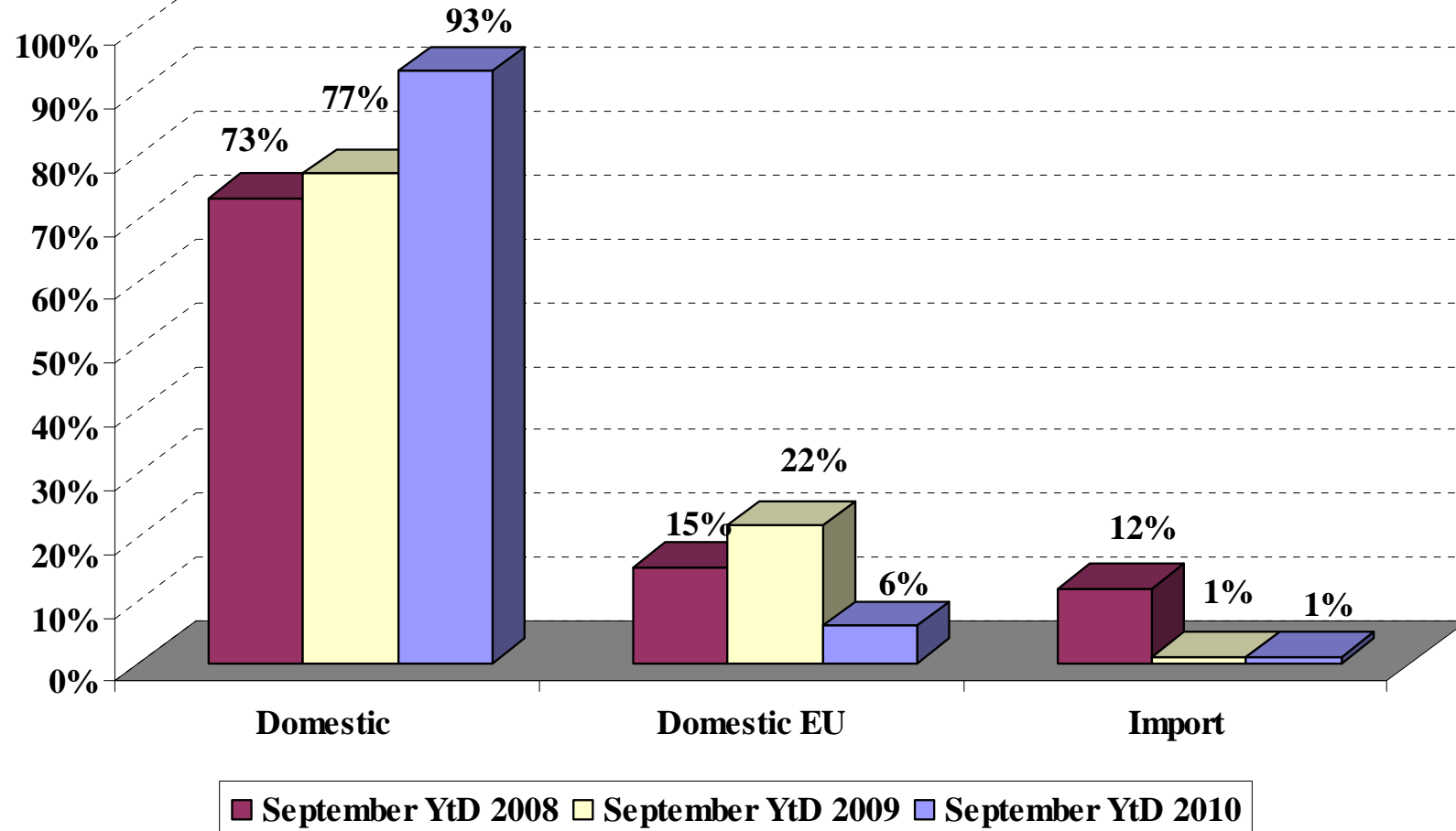


Source/Sursa: ASOCIATIA SOCIETATILOR FINANCIARE – **ALB ROMANIA**

Romanian Financial Leasing Market Vehicle Financing/ Piata de leasing financiar din Romania finantarea vehiculelor September YtD 2008 ÷ September YtD 2010

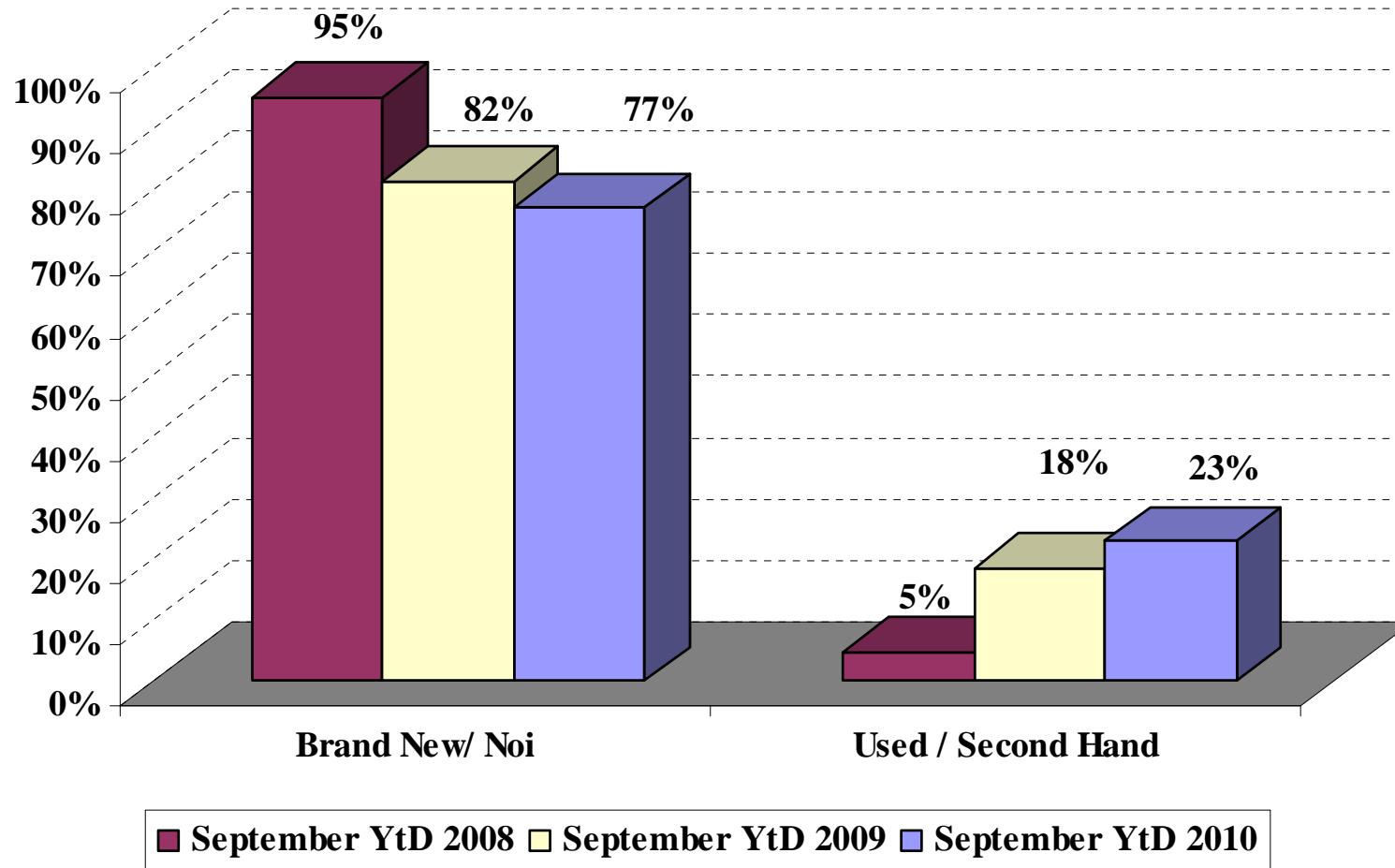


**Vehicle Financing by Origin/
Finantarea vehiculelor dupa originea bunului in leasing financiar
September YtD 2008 ÷ September YtD 2010**



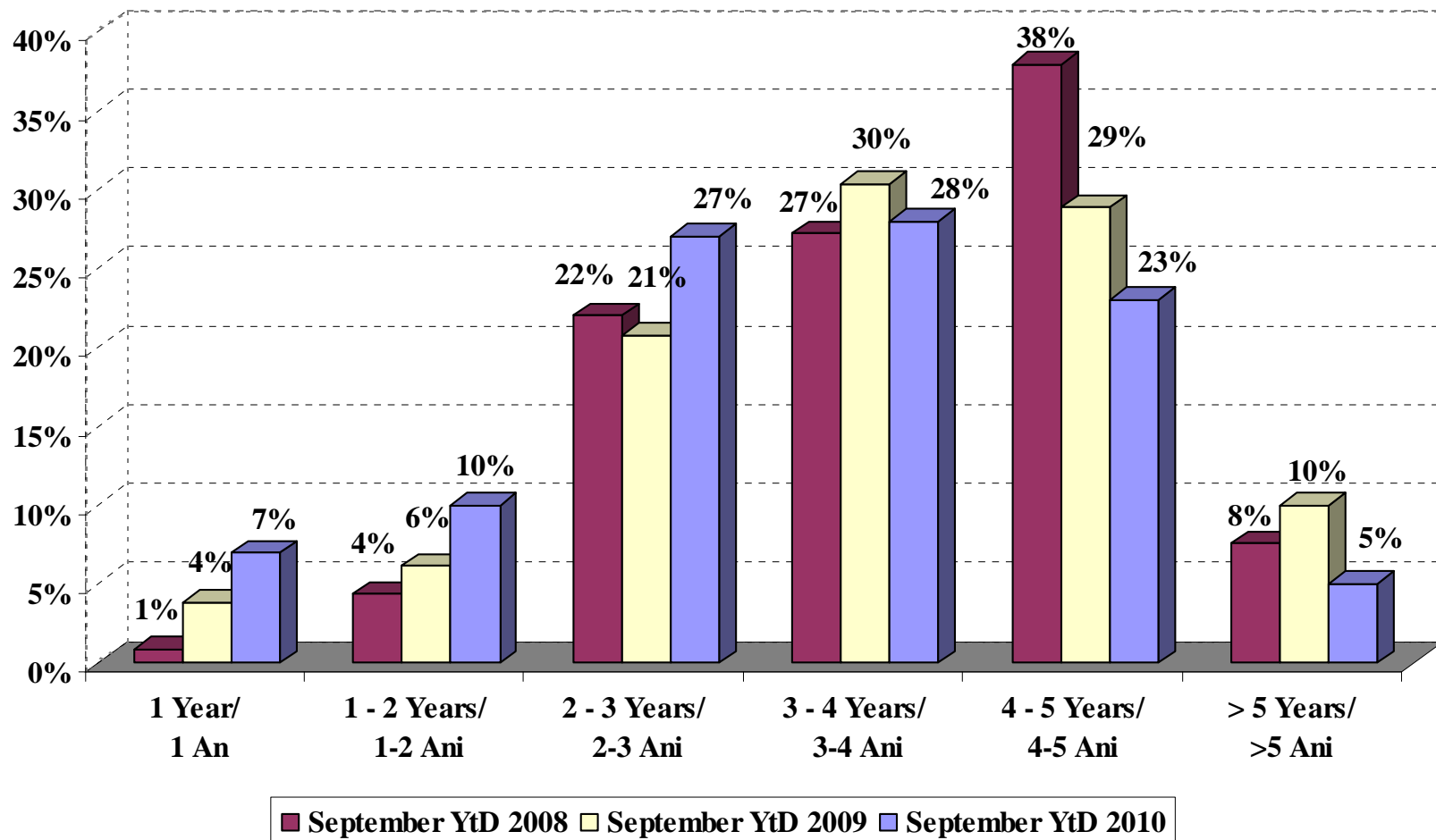
Source/Sursa: ASOCIATIA SOCIETATILOR FINANCIARE – **ALB ROMANIA**

**Vehicle Financing by Acquisition Type/
Finantarea Vehiculelor dupa tipul achizitiei
September YtD 2008 ÷ September YtD 2010**



Source/Sursa: ASOCIATIA SOCIETATILOR FINANCIARE – **ALB ROMANIA**

**Vehicle Financing By Duration of the Contract /
Finantarea Vehiculelor dupa durata contractului
September YtD 2008 ÷ September YtD 2010**



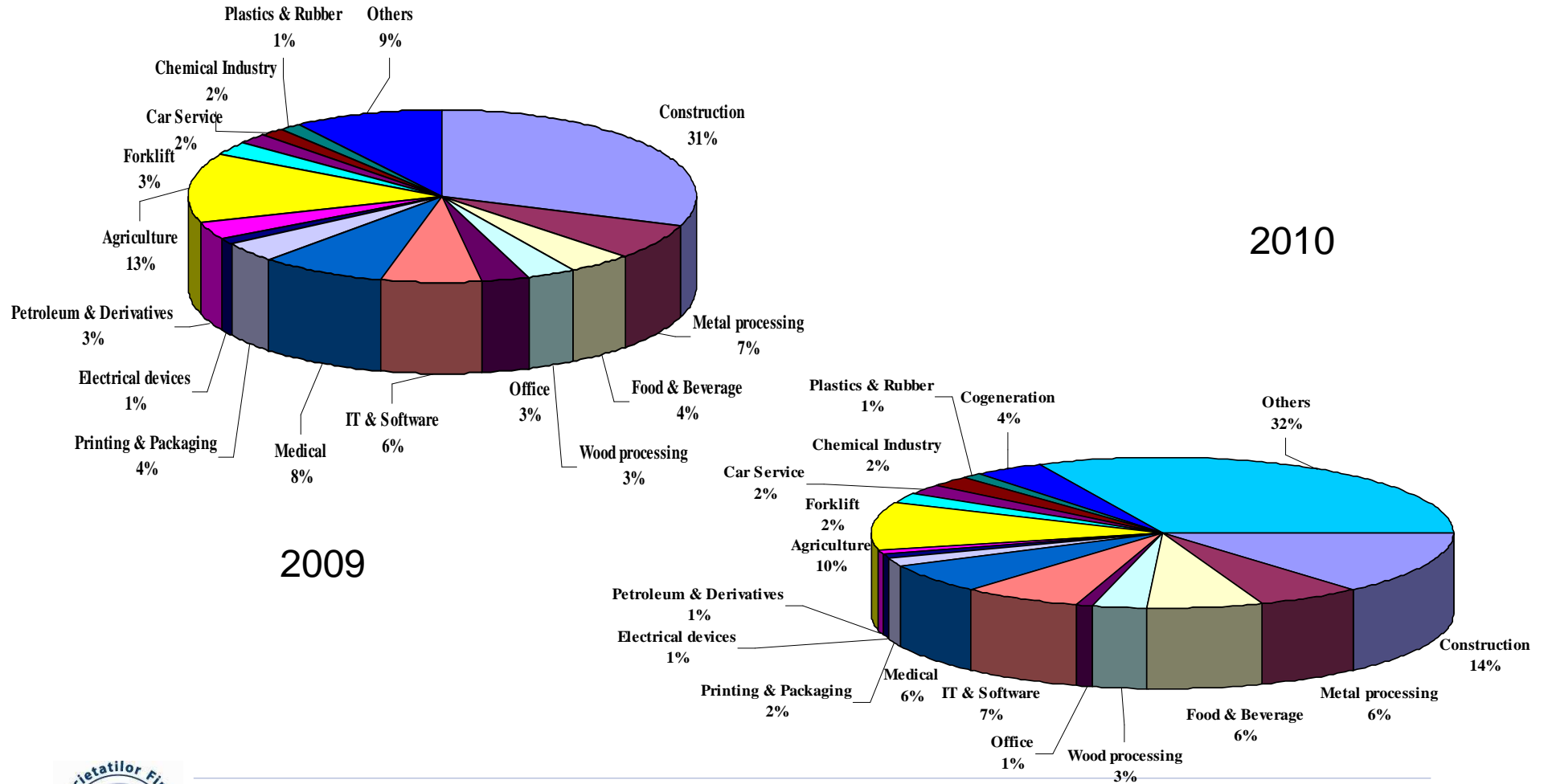
Source/Sursa: ASOCIATIA SOCIETATILOR FINANCIARE – **ALB ROMANIA**

Equipment Financing / *Finantarea Echipamentelor*



Source/Sursa: ASOCIATIA SOCIETATILOR FINANCIARE – **ALB ROMANIA**

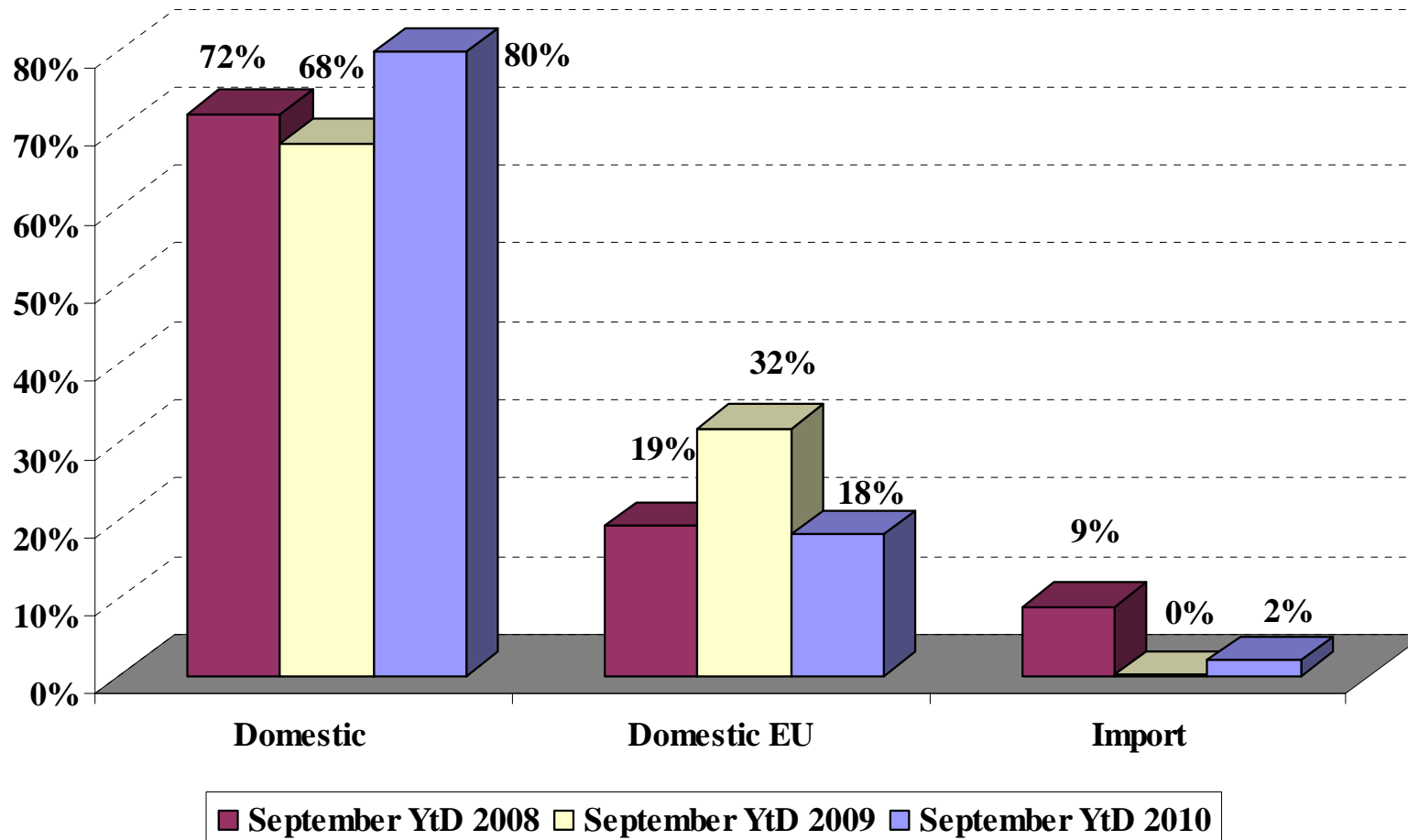
Romanian Leasing Market Equipment Financing/ Piata de leasing din Romania finantarea echipamentelor September YtD 2009 vs. September YtD2010



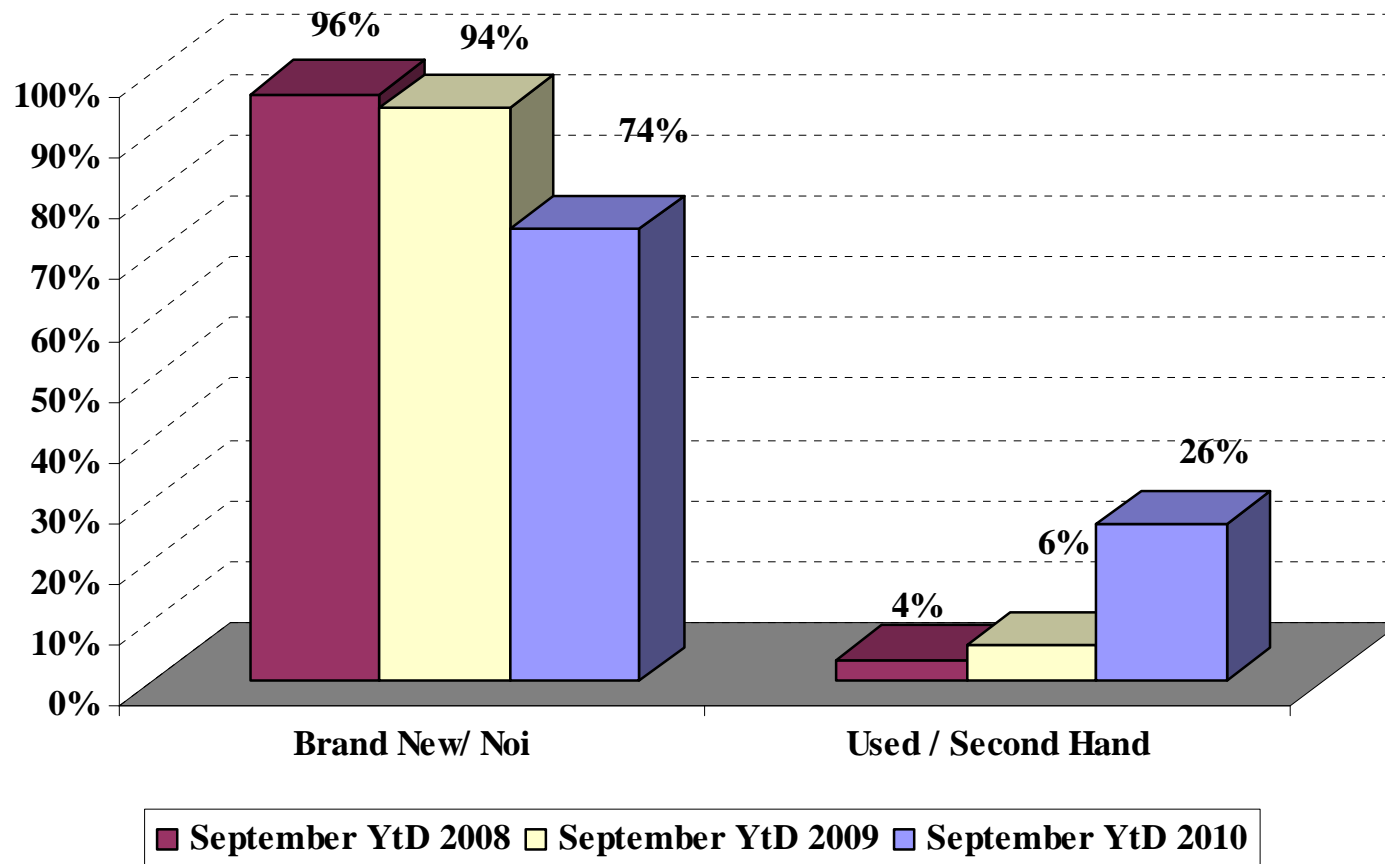
Source/Sursa: ASOCIATIA SOCIETATILOR FINANCIARE – **ALB ROMANIA**



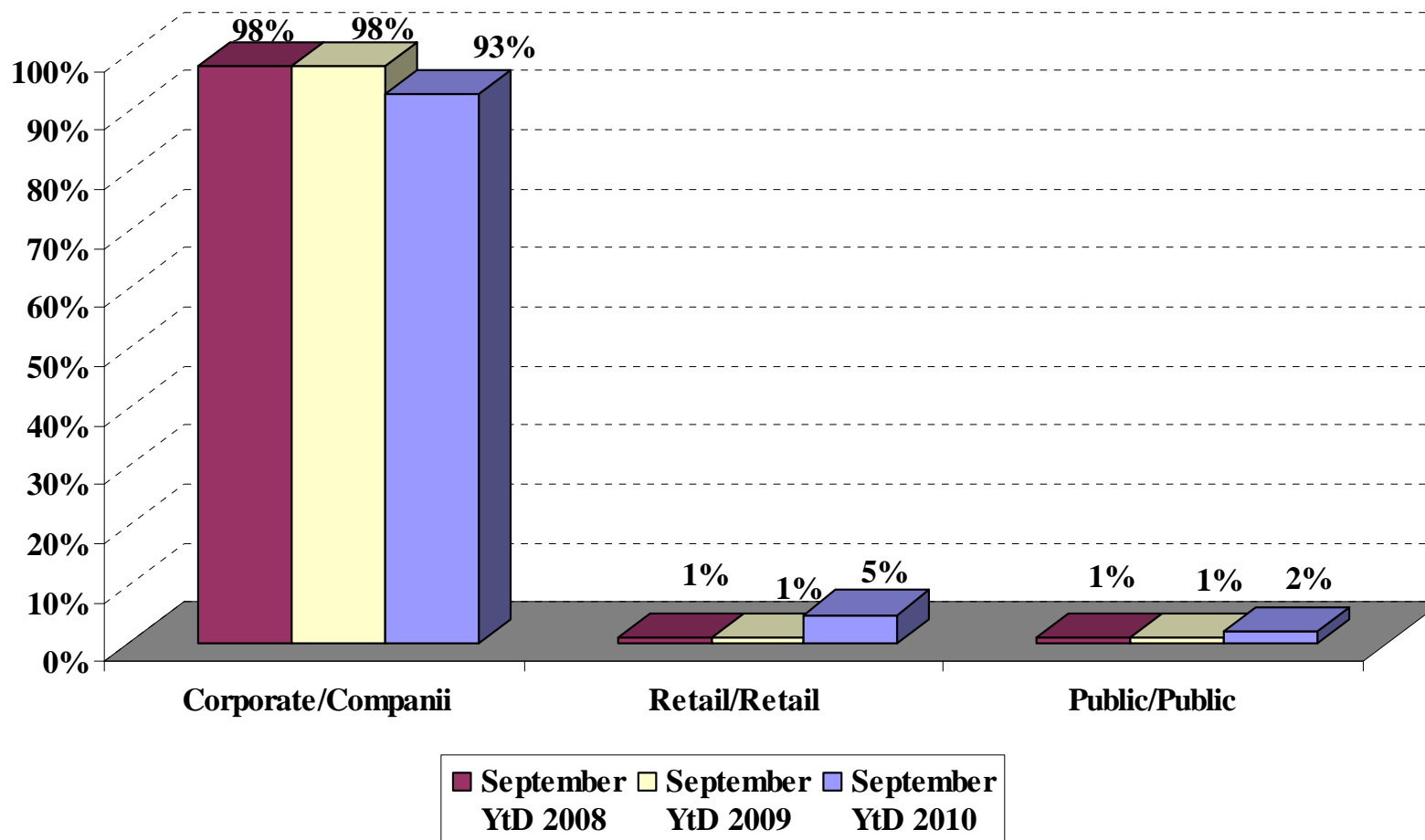
**Equipment Financing by Origin/
Finantarea echipamentelor dupa originea bunului**
September YtD 2008 ÷ September YtD 2010



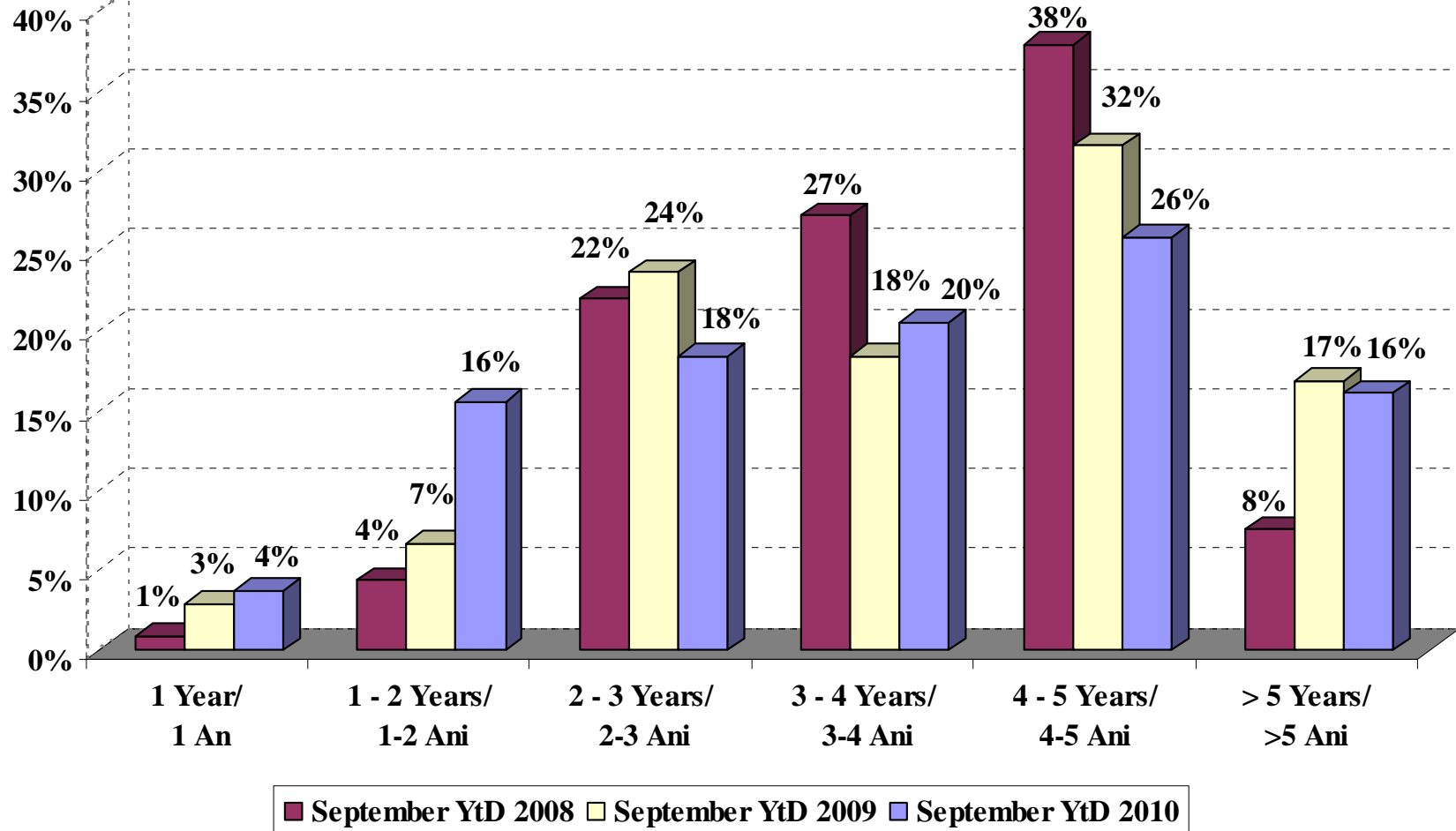
Echipamentelor Financing by Acquisition Type/ *Finantarea Echipamentelor dupa tipul achizitiei* September YtD 2008 ÷ September YtD 2010



Equipment Financing by Customer Type/ *Finantarea Echipamentelor dupa categoria utilizatorului* September YtD 2008 ÷ September YtD 2010



**Equipment Financing By Contract Term/
Finantarea echipamentelor dupa durata contractului
September YtD 2008 ÷ September YtD 2010**



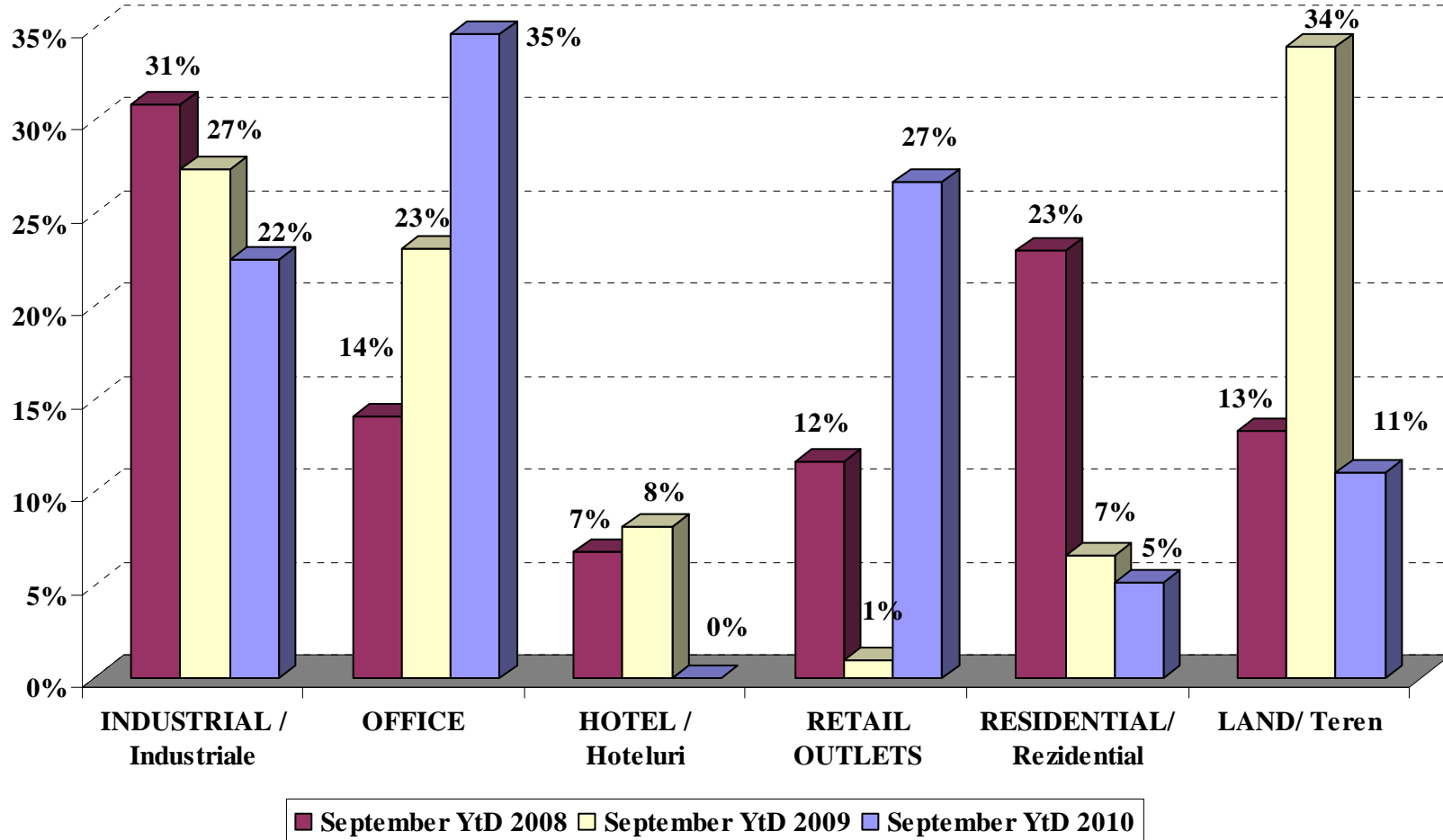
Source/Sursa: ASOCIATIA SOCIETATILOR FINANCIARE – **ALB ROMANIA**

Finantarea Bunurilor Imobiliare/ *Real- Estate Financing*

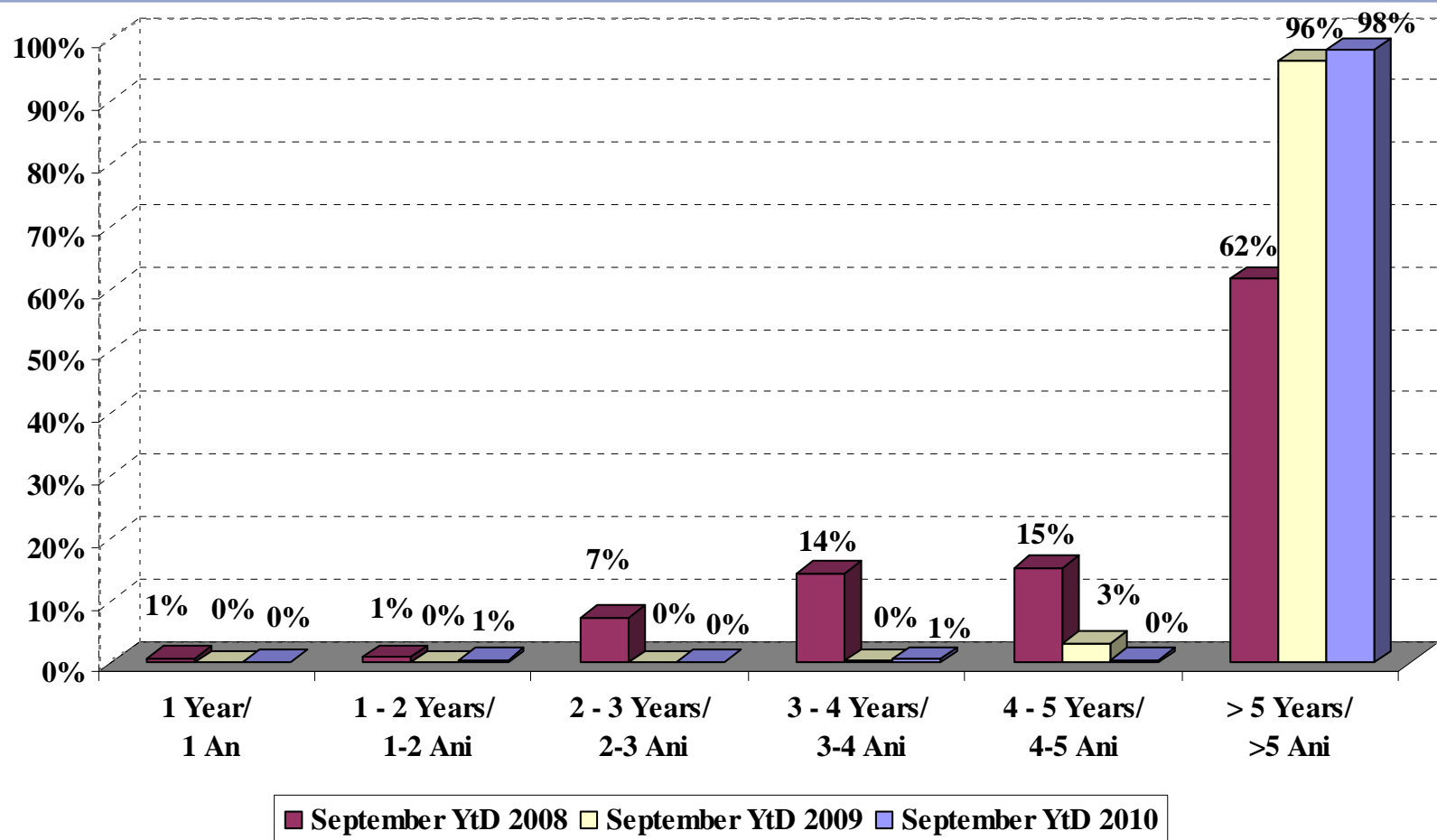


Source/Sursa: ASOCIATIA SOCIETATILOR FINANCIARE – **ALB ROMANIA**

Romanian Financial Leasing Market Real - Estate Financing / Piata de leasing din Romania - finantarea sectorului imobiliar September YtD 2008 ÷ September YtD 2010



**Real Estate Financing By Contract Term/
Finantarea bunurilor Imobiliare dupa durata contractului
September YtD 2008 ÷ September YtD 2010**



Source/Sursa: ASOCIATIA SOCIETATILOR FINANCIARE – **ALB ROMANIA**